

**PRELIMINARY BALANCE SHEET AND INCOME STATEMENT FOR 2012
BUDAPEST STOCK EXCHANGE**

BALANCE SHEET

HUF '000

		2011	2012
a	b	c	d
1	Long-term assets	5 314 019	5 311 659
2	Current assets	1 379 769	996 055
3	Accrued income and deferred expenses	293 470	193 784
I.	TOTAL ASSETS	6 987 258	6 501 498
4	Shareholders' equity	5 456 857	6 033 277
5	Provisions		22 371
6	Provisions	1 214 509	89 294
7	Liabilities	315 892	356 556
II.	TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	6 987 258	6 501 498
	<i>AVERAGE NUMBER OF EMPLOYEES</i>	<i>59 persons</i>	<i>58 persons</i>

INCOME STATEMENT

HUF '000

		2011	2012
a	b	c	d
I.	Revenues from stock exchange activities	3 074 166	2 397 224
II.	Other revenues	10 392	28 143
III.	Operating costs and expenses	1 928 039	1 813 319
A.	Operating profit	1 156 519	612 048
B.	Profit (loss) from financial operations	101 103	-2 956
C.	Ordinary profit	1 257 622	609 092
D.	Extraordinary profit	0	0
E.	Profit before income tax	1 257 622	609 092
IV.	Income tax	132 875	32 670
F.	Profit (loss) after income tax	1 124 747	576 422