

**PRELIMINARY BALANCE SHEET AND INCOME STATEMENT FOR 1H 2016
BUDAPEST STOCK EXCHANGE**

BALANCE SHEET

HUF '000

| | | 30.06.2015 | 2015 | 30.06.2016 |
|-----|---|-------------------|-------------------|-------------------|
| a | b | c | d | e |
| 1 | Long-term assets | 5 306 566 | 5 275 281 | 5 306 473 |
| 2 | Current assets | 738 587 | 790 165 | 1 020 626 |
| 3 | Accrued income and deferred expenses | 15 347 | 202 797 | 14 552 |
| I. | TOTAL ASSETS | 6 060 500 | 6 268 243 | 6 341 651 |
| 4 | Shareholders' equity | 5 793 841 | 5 973 413 | 6 123 106 |
| 5 | Provisions | 0 | 39 390 | 0 |
| 6 | Liabilities | 61 088 | 92 866 | 12 467 |
| 7 | Accrued and deferred liabilities | 205 571 | 162 574 | 206 078 |
| II. | TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY | 6 060 500 | 6 268 243 | 6 341 651 |
| | <i>AVERAGE NUMBER OF EMPLOYEES</i> | <i>45 persons</i> | <i>45 persons</i> | <i>54 persons</i> |

INCOME STATEMENT

HUF '000

| | | 30.06.2015 | 2015 | 30.06.2016 |
|------|--|----------------|----------------|----------------|
| a | b | c | d | e |
| I. | Revenues from stock exchange activities | 1 104 182 | 2 139 115 | 1 103 464 |
| II. | Other revenues | 8 483 | 24 358 | 54 442 |
| III. | Operating costs and expenses | 754 232 | 1 592 312 | 992 095 |
| A. | Operating profit (loss) | 358 433 | 571 161 | 165 811 |
| B. | Profit (loss) from financial operations | -1 775 | 2 181 | 367 |
| C. | Ordinary profit (loss) | 356 658 | 573 342 | 166 178 |
| D. | Extraordinary profit (loss) | 0 | 0 | 0 |
| E. | Profit before income tax | 356 658 | 573 342 | 166 178 |
| IV. | Income tax | 35 492 | 72 605 | 16 476 |
| F. | Profit (loss) after income tax | 321 166 | 500 737 | 149 702 |