O3 PARTNERS

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Announcement on preliminary capital commitments of EUR 70.7 million to ELO3 Green Energy Fund

O3 Partners N.V. (registered office: Stationsplein 45, 3013 AK Rotterdam, the Netherlands; company registration number: 96066717; hereinafter referred to as the "**Company**") hereby informs its esteemed investors of the following:

In line with its announced strategy, the Company has been working on the establishment of ELO3 Green Energy Fund (the "**Fund**"), a renewable energy infrastructure fund managed by the Company's group. As a result of this work, two large institutional investors have signed preliminary investment commitments in the Fund. Together with the Company, the two institutional investors have committed a total of EUR 70.7 million in capital to the Fund's first close.

The Fund invests in European renewable energy infrastructure, primarily in ready-to-build or pre-construction projects where most permitting and development risks have already been resolved, with at least 80 per cent of its capital invested in the European Union. The Fund's target size is EUR 100 million and its maximum size is EUR 200 million; the final close is planned within 12 months of the first close.

The Company's group aims for the Fund to invest at least 30 per cent of its total capital commitments, net of fees and costs, in Hungarian projects by the end of its five-year investment period (approximately EUR 24 million at the target size, based on preliminary calculations).

The Fund is a closed-end alternative investment fund established under Dutch law with a term of 10 years. It is managed by O3 Investments B.V., the Company's wholly owned alternative investment fund manager registered with the Dutch Authority for the Financial Markets.

The Company's group is now commencing the establishment of the Fund, which it aims to complete by the end of 2026. The Fund's documentation is expected to be finalised in the coming weeks, and the capital commitments will become binding upon the signing of the final agreements.

The Fund adds renewable energy infrastructure to the Company's portfolio as a new asset class. Long-term investments based on real assets complement the Company's existing venture capital and private equity investments and open significant growth opportunities for the group.

The Company will provide further updates to investors on the finalisation of the Fund's documentation, the first close and the next steps in future announcements.

Rotterdam, 02/11/2026

dr. Péter Oszkó
O3 Partners N.V.