MOLGROUP

Budapest, 15 September 2026

MOL completed EUR 500 000 000 Eurobond pricing

MOL Plc. ("MOL") hereby notifies the market of the following:

The pricing process related to the issuance of EUR 500mn senior unsecured notes (Eurobond) was closed on 15 September, 2026 with the following terms:

- amount: EUR 500mn
- maturity: 5 years
- annual coupon: 4.625%
- yield: 4.86%

The issuance of the notes under MOL's Euro Medium Term Note Programme is subject to the signing and completion of the relevant documentation, which is expected to take place on the week starting with the 21 September, 2026.

Mr. Ákos Székely, Ph.D, MOL Group CFO commented: *"Today's successful Eurobond issuance marks another important milestone for MOL. Despite a challenging market environment, we secured financing at the tightest credit spread ever achieved by the Group in the international debt capital markets, underscoring investors' confidence in MOL's strong credit profile and financial resilience."*

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