O3 PARTNERS

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Extraordinary Announcement on the Amendment of the Capital Increase Following the Completion of the Crowdfunding Offering

O3 Partners N.V. (registered seat: 3013 AK Rotterdam, Stationsplein 45, Netherlands; company registration number: 96066717; tax number: NL867455263B01; hereinafter: the "Company") hereby informs its esteemed investors of the following in connection with its private capital increase announced on 17 July 2026.

On 17 July 2026, the Company announced that, based on the resolutions adopted by its Board of Directors on the same date, it would implement a private placement capital increase in connection with the successful completion of its crowdfunding offering. Under the terms approved at that time, the Company intended to issue 132,851 new registered ordinary shares at an issue price of EUR 8.10 per share and a nominal value of EUR 2.00 per share, resulting in an increase of the Company's share capital by EUR 265,702, from EUR 6,427,558 to EUR 6,693,260.

Following the adoption of the above resolution, one of the investors participating in the crowdfunding offering withdrew from the transaction prior to the completion of the capital increase. As a result, the relevant subscription was not completed and the corresponding cash contribution was not received by the Company.

The withdrawal does not affect the successful completion of the crowdfunding offering or the validity of the subscriptions made by the remaining investors. However, as a consequence of the withdrawal, the final number of shares to be issued and the resulting amount of the capital increase differ from the figures previously approved and announced.

Accordingly, the Board of Directors, by 6 votes in favour, 0 votes against and 0 abstentions, adopted a resolution on 18 August 2026 amending its previous resolution regarding the capital increase to reflect the final completed subscriptions.

Board Resolution No. 1/2026 (to be adopted without holding a meeting)

The Board of Directors, by 6 votes in favour, 0 votes against, and 0 abstentions, approves the following resolutions:

1. *Increase of Share Capital*
   On the basis of the authorization granted by the General Meeting of the Company on 11 April 2025, pursuant to Article 10.1 of the Articles of Association, the Board of Directors resolves to increase the share capital of the Company by a total amount of EUR 264,962
   As a result of the capital increase, the Company's share capital shall increase from EUR 6,427,558 to EUR 6,692,520 (the "Capital Increase").
   The amount of the Capital Increase falls within the limits of the authorized capital as set out in the Articles of Association of the Company.

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2. *Method of the Capital Increase*
   The Capital Increase shall be implemented through the private placement of new shares, by way of cash contributions.
3. *Issuance of New Shares*
   The Capital Increase shall be carried out through the private placement of 132,481 registered ordinary shares, each having a nominal value of EUR 2.00 and an issue price of EUR 8.10 (together, the "New Shares").
4. *Share Premium and Rights Attached to the New Shares*
   The difference between the issue price and the nominal value of the New Shares shall be allocated to the Company's share premium (capital reserve).
   The New Shares shall carry the rights attached to ordinary shares as defined in the Articles of Association of the Company.
5. *Admission to Trading and Authorization*
   The Board of Directors confirms the admission of the newly issued shares to trading and authorizes the Chairman of the Board to sign, on behalf of the Company, the deed relating to the issuance of the shares, to notify the issuance to the Dutch Trade Register (KVK), and to take all other actions necessary or desirable in connection with the issuance of the shares and their admission to trading.

All other terms and conditions of the capital increase announced on 17 July 2026 remain unchanged.

The Company will proceed with the completion of the capital increase, the issuance of the new shares and the related corporate, registration and stock exchange procedures on the basis of the amended resolution.

Rotterdam, 19 August 2026

Peter Oszkó, dr.
O3 Partners N.V.