

MASTERPLAST Nyrt.

MASTERPLAST Nyilvánosan Működő Részvénytársaság (seat: 8143 Sárszentmihály, Árpád u. 1/A; hereinafter referred to as: „Company”, “MASTERPLAST Nyrt.”) announced on 28 February 2024 that Scope Ratings GmbH has carried out a periodic review of the Company’s corporate bond issued in the framework of Growth Bond Program, and the results were announced on 28 February 2024.

The Company informs the honourable Investors that the Scope Ratings GmbH’s report published on 28 February 2024 included inaccurate statements regarding the terms of the Company’s bond. MASTERPLAST Nyrt’s bond terms do not include any covenants that would require accelerated repayment of the outstanding nominal debt amount if the debt rating of the bonds stays below B+ for more than two years or drops below B- (accelerated repayment within 30 days), which could adversely affect the Company’s liquidity profile.

The Scope Ratings GmbH corrected its report on the evening of 7th of March 2024, removing the above statements related to the downgrade.

Click on the link below to read the corrected report:

<https://www.scoperatings.com/ratings-and-research/rating/EN/176438>

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