



WABERER'S

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INVESTOR RELEASE

Preliminary agreement on the acquisition of 51% of Petrolsped Szállítmányozási Kft.

Budapest, 19 July 2023. – WABERER'S INTERNATIONAL Nyrt. (hereinafter: "Waberer's" or "Company") hereby announces that a preliminary agreement was signed to acquire 51% of the share capital of Petrolsped Kft. Under the preliminary agreement, the parties agreed on the purchase price and the main contractual terms, but the detailed framework of the transaction will become final and binding after the contractual negotiations, when the final sale and purchase agreement and the shareholder agreement will be signed. Petrolsped Group – which is currently owned by the Hungarian founders - is one of the leading railway logistics service companies in Hungary, which provides railway transport services, partly with its own railway vehicles, mainly focusing on the territory of Hungary and Romania. The consolidated revenue of Petrolsped exceeded HUF 21 billion in 2022. In accordance with its announced strategy, Waberer's focuses on diversifying its service portfolio and, upon successful completion of this acquisition, will significantly improve its railway logistics capabilities. Upon successful completion of the acquisition, Waberer's will provide its customers an even wider portfolio of services, it will be able to enter the special transport segment that currently mainly uses railway services (e.g. agricultural products, construction materials), and it will increase its readiness to implement the plans defined by the EU, to migrate long-distance transport tasks to railway as much as possible, and together we will be able to significantly increase the volume of intermodal services for the combined transport of trailers by rail and on road.

The transaction will be completed after successful completion of the usual due diligence and contractual tasks, as well as approval of competition authorities, expected in the last quarter of 2023.

WABERER'S INTERNATIONAL Nyrt.



A WABERER'S INTERNATIONAL Nyrt. „A” sorozatú tőzsrészevényeivel kapcsolatos információk

Jegyzés helye
Szegmens
BÉT kód
XETRA kód

Budapesti Értéktőzsde (BÉT)
Equities Prime Market
WABERERS
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ISIN
Reuters ticker
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HU0000120720
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