



Strategy and Finance Division
Investor Relations & DCM

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1 December 2022

Extraordinary announcement

OTP Bank Plc. announces the issuance of Senior Preferred Notes in the aggregate nominal amount of EUR 650 million, the rating of the Notes and their listing on stock exchange

OTP Bank Plc. hereby announces that notes (ISIN: XS2560693181) have been issued on 1 December 2022 as value date in the aggregate nominal amount of EUR 650 million. The notes are rated 'BBB' by S&P Ratings Europe Limited and 'BBB+' by Scope Ratings GmbH. The notes are listed on the Luxembourg Stock Exchange.

OTP Bank Plc.

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