



**Resolution No. 99/XBond/2021 of the Budapest Stock Exchange Ltd.**

The Budapest Stock Exchange Ltd. registers into exchange trading the dematerialised, registered, **HELL 2031 Bond**, tranche number 001, in an amount of 1,340 securities with a face value of HUF 50,000,000 giving a total face value of HUF 67,000,000,000 issued by **HELL ENERGY Hungary Limited Company** (1062 Budapest, Andrásy út 126.) as of **October 22, 2021**, and modifies the XBond Security List in accordance with the datasheet below.

The First Day of Trading: **October 22, 2021**

<b>Name of security</b>	HELL 2031 Bond
<b>Issuer</b>	HELL ENERGY Hungary Limited Company
<b>Type of security</b>	registered
<b>Form of security</b>	dematerialised
<b>Maturity</b>	10 years
<b>Date of issue</b>	July 28, 2021
<b>Maturity date</b>	July 28, 2031
<b>Capital repayment</b>	As specified in Information Document
<b>Code of security (ISIN)</b>	HU0000360722
<b>Ticker symbol</b>	HELL2031
<b>Face value</b>	HUF 50,000,000
<b>Number of securities registered</b>	1,340
<b>Registration date</b>	October 22, 2021
<b>First trading day</b>	October 22, 2021
<b>Trading unit</b>	1
<b>Price setting</b>	%
<b>Tick</b>	0.0001
<b>Trading time</b>	As specified in XBond Book III, Chapter 9.
<b>Registration price</b>	101.4842 %
<b>Type of interest</b>	Fixed
<b>Interest</b>	3.00%
<b>Date of interest payments</b>	Annually, 28th of July

**Budapest, October 20, 2021**

Richárd Végh  
Chief Executive Officer

**Important notice:**

All information contained within this material is for information purposes only and shall not be considered as an official translation of the Resolution referred to herein. The original Hungarian language version of the Resolution referred to herein remains to be the solely legally binding material in the subject matter.