



### Resolution No. 98/XBond/2021 of the Budapest Stock Exchange Ltd.

The Budapest Stock Exchange Ltd. registers into exchange trading the dematerialised, registered, **AutoWallis NKP Bond 2031/I.**, tranche number 001, in an amount of 132 securities with a face value of HUF 50,000,000 giving a total face value of HUF 6,600,000,000 issued by **AutoWallis Plc.** (1055 Budapest, Honvéd utca 20.) as of **October 22, 2021**, and modifies the XBond Security List in accordance with the datasheet below.

The First Day of Trading: **October 22, 2021**

<b>Name of security</b>	AutoWallis NKP Bond 2031/I.
<b>Issuer</b>	AutoWallis Plc.
<b>Type of security</b>	registered
<b>Form of security</b>	dematerialised
<b>Maturity</b>	10 years
<b>Date of issue</b>	July 27, 2021
<b>Maturity date</b>	July 27, 2031
<b>Capital repayment</b>	As specified in Information Document
<b>Code of security (ISIN)</b>	HU0000360664
<b>Ticker symbol</b>	AWNKP31
<b>Face value</b>	HUF 50,000,000
<b>Number of securities registered</b>	132
<b>Registration date</b>	October 22, 2021
<b>First trading day</b>	October 22, 2021
<b>Trading unit</b>	1
<b>Price setting</b>	%
<b>Tick</b>	0.0001
<b>Trading time</b>	As specified in XBond Book III, Chapter 9.
<b>Registration price</b>	100.8419 %
<b>Type of interest</b>	Fixed
<b>Interest</b>	3%
<b>Date of interest payments</b>	Annually, 27th of July

Budapest, October 20, 2021

Richárd Végh  
Chief Executive Officer

**Important notice:**

All information contained within this material is for information purposes only and shall not be considered as an official translation of the Resolution referred to herein. The original Hungarian language version of the Resolution referred to herein remains to be the solely legally binding material in the subject matter.