



EXTRAORDINARY ANNOUNCEMENT

on disclosure of information regarding a company – not obliged per se to provide regular and extraordinary information but – included in the consolidation of the issuer’s interest

The Board of Directors of **OPUS GLOBAL Nyilvánosan Működő Részvénytársaság** (in English: OPUS GLOBAL Public Limited Company) (registered seat: 1062 Budapest, Andrásy út 59.; company registration number: 01-10-042533; hereinafter referred to as: **Company**) hereby informs the Esteemed Investors that a loan agreement with a total amount of HUF 50,000,000,000. -, i.e., fifty billion Hungarian forint was concluded between **OPUS ENERGY Kft.** (registered seat: 1062 Budapest, Andrásy út 59.; company registration number: 01-09-382052) as a borrower and **MKB Bank Plc.** (registered seat: 1056 Budapest, Váci u. 38.; company registration number: 01-10-040952) and **Takarékbank Private Co. Ltd. by Shares** (registered seat: 1117 Budapest, Magyar Tudósok körútja 9. G. ép.; company registration number: 01-10-140275) as creditors on August 18th, 2021 in order to finance the purchase of shares granting 100% influence over E.ON Tiszántúli Áramhálózati Zártkörűen Működő Részvénytársaság (registered seat: 4024 Debrecen, Kossuth Lajos u. 41. sz.; company registration number: 09-10-000064).

OPUS GLOBAL Plc
Board of Directors



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