

MASTERPLAST Nyilvánosan Működő Részvénytársaság (seat: 8143 Sárszentmihály, Árpád u. 1/A.; hereinafter referred to as: „Company”) fulfils its obligation to give extraordinary information on the grounds of Act CXX 2001 on Capital Market (hereinafter referred to as „Tpt”) as follows:

The Company hereby informs the honorable Investors that it intends to issue bonds in the framework of the Growth Bond Program (hereinafter referred to as: “Program”) announced by the National Bank of Hungary (hereinafter referred to as „MNB”).

The participation in the Program is subject to that the bonds to be issued shall be rated as at least as B+ by a credit rating agency registered by the European Securities and Markets Authority (ESMA). The Scope Ratings GmbH carried out the rating during which it calculated with the issuance of bonds up to HUF 9.0 billion, and as a result the previously issued bonds' B + rating was upgraded to BB - regarding to the bonds to be issued now, which is in line with the requirements of the MNB bond program. Click on the link below to read the report:

<https://www.scoperatings.com/ScopeRatingsApi/api/downloadanalysis?id=5593ebb2-a56f-43b8-b95d-d1cfd30d2c95>

The Company plans to issue the bonds by the end of 2021 during which Raiffeisen Bank Zrt will support it as organizer and trader. The bonds will be listed on the bond market operated by the Budapest Stock Exchange within 180 days from the date of issuance, in accordance with the expectations of MNB.

Sárszentmihály, 16 August 2021

MASTERPLAST Nyrt.