



**Resolution No. 68/XBond/2021 of the Budapest Stock Exchange Ltd.**

The Budapest Stock Exchange Ltd. registers into exchange trading the dematerialised, registered, **Vajda-Papír NKP Bond 2031/I.**, tranche number 001, in an amount of 198 securities with a face value of HUF 50,000,000 giving a total face value of HUF 9,900,000,000 issued by **VAJDA-PAPÍR Gyártó, Kereskedelmi és Szolgáltató Korlátolt Felelősségű Társaság** (2330 Dunaharaszti, Némedi út 51.) as of **July 29, 2021**, and modifies the XBond Security List in accordance with the datasheet below.

The First Day of Trading: **July 29, 2021**

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| <b>Name of security</b>                | Vajda-Papír NKP Bond 2031/I.   |
| <b>Issuer</b>                          | VAJDA-PAPÍR Gyártó, Kereskedelmi és Szolgáltató Korlátolt Felelősségű Társaság |
| <b>Type of security</b>                | registered   |
| <b>Form of security</b>                | dematerialised   |
| <b>Maturity</b>                        | 10 years   |
| <b>Date of issue</b>                   | May 17, 2021   |
| <b>Maturity date</b>                   | May 17, 2031   |
| <b>Capital repayment</b>               | As specified in Information Document   |
| <b>Code of security (ISIN)</b>         | HU0000360474   |
| <b>Ticker symbol</b>                   | VAJDA-2031   |
| <b>Face value</b>                      | HUF 50,000,000   |
| <b>Number of securities registered</b> | 198  |
| <b>Registration date</b>               | July 29, 2021  |
| <b>First trading day</b>               | July 29, 2021  |
| <b>Trading unit</b>                    | 1  |
| <b>Price setting</b>                   | %  |
| <b>Tick</b>                            | 0.0001   |
| <b>Trading time</b>                    | As specified in XBond Book III, Chapter 9.                                     |
| <b>Registration price</b>              | 105.0006 %   |
| <b>Type of interest</b>                | Fixed  |
| <b>Interest</b>                        | 3.50%  |
| <b>Date of interest payments</b>       | Annually, 17th of May  |

**Budapest, July 27, 2021**

on behalf of the Budapest Stock Exchange Ltd.:

István Máté-Tóth  
Deputy CEO - Business Development

**Important notice:**

All information contained within this material is for information purposes only and shall not be considered as an official translation of the Resolution referred to herein. The original Hungarian language version of the Resolution referred to herein remains to be the solely legally binding material in the subject matter.