

MKB Bank Nyrt. (MKB Bank Plc.)

To: Dr. Barna Zsolt

Chairman – Chief Executive Officer

Re: information on exceeding the threshold of shareholdings pursuant to Section 61(3) of Act CXX of 2001, on the Capital Market (Capital Market Act)

Dated: Budapest, 14 July 2021

1056 Budapest,

Váci utca 38.

Dear Mr. Chairman – Chief Executive Officer,

We, the undersigned, for and on behalf of **OPUS GLOBAL Befektetési Alapkezelő Zártkörűen Működő Részvénytársaság** [in English: **OPUS GLOBAL Investment Fund Management Private Limited Company**] [registered office: 1056 Budapest, Váci utca 38.; company registry place and number: Company Registry Court of Budapest-Capital Regional Court, Cg. 01-10-045654; tax number: 13960904-2-41; "**Fund Manager**"), pursuant to our obligation under Section 61(1) of Act CXX of 2001, on the Capital Market (the Capital Market Act), hereby inform you of the following.

On 14 July 2021, pursuant to Resolution No. H-EN-I-423/2021 of the Hungarian National Bank, the Fund Manager acquired a 39.96% indirect controlling stake in **MKB Bank Nyrt.** (in English: **MKB Bank Plc.**) (registered office: 1056 Budapest, Váci u. 38., company registration number: 01-10-040952; hereinafter referred to as "**MKB Plc.**").

As a result of the above transaction, the voting rights of the Fund Manager in MKB Plc. increased from 15.54% to 39.96%, thus exceeding the thresholds of 20, 25, 30 and 35% pursuant to Section 61(3) of the Capital Market Act.

Please take note of my information.

Sincerely:

**OPUS GLOBAL Investment Fund Management
Private Limited Company**

Represented by: Dr. Gombai Gabriella and Bertalan Sándor

Position: Members of the Board of Directors

Form used for notification of the acquisition or disposal of shares granting voting rights or voting rights under Section 61 of the Capital Market Act

1. Name of issuer or original issuer of existing shares with attached voting rightsⁱⁱ: **MKB Bank Plc.**
2. Reason for notification (tick the appropriate box/boxes):
 - acquisition or disposal of voting rights
 - purchase or sale of financial instruments that may result in the acquisition of already issued shares with attached voting rights
 - event changing the distribution of voting rights
3. Full name of person(s) required to give notificationⁱⁱⁱ: **OPUS GLOBAL Investment Fund Management Private Company Limited**
4. Full name of shareholder(s) (if other than the person in clause 3)^{iv}:
5. Date of the transaction and date of exceeding or reaching the threshold^v: 2021.07.14.
6. Exceeded or reached threshold(s): 20, 25, 30, 35%
7. Reported data:

Voting rights related to the shares^{vi}							
Class/type of shares (with use of ISIN code where possible)	Situation prior to the triggering transaction ^{vii}		Situation after the triggering transaction ^{viii} :				
	Number of shares	Number of voting rights ^{ix}	Number of shares	Number of voting rights ^x		% of voting rights	
			Direct	Direct ^{xi}	Indirect ^{xii}	Direct	Indirect
Series A Ordinary Share (HU0000139761)	-	15,540,202	-	-	39,958,988	-	39.96
A) SUBTOTAL (based on aggregation of voting rights)		15,540,202	-	-	39,958,988	-	39.96

8. Where relevant, the chain of controlled undertakings through which the voting rights and/or financial instruments are effectively held^{xvi}:

Name	Number of voting rights		% of voting rights	
	Direct	Indirect	Direct	Indirect
METIS Magántőkealap	-	11,404,433	-	11.41
METIS 2 Magántőkealap	-	4,353,441	-	4.35
GLOBAL ALFA Magántőkealap	-	24,418,786	-	24.42
RKOFIN Befektetési és Vagyongazdálkodási Zrt.	-	4,353,441	-	4.35
Magyar Takarékszövetkezet és Vagyongazdálkodási Zrt.	-	24,418,786	-	24.42
Magyar Bankholding Zrt.	97,190,000	-	97.19	-

9. In relation to proxy voting:

The proxy of [*name of proxy holder*] for the holding of [*number of*] votes shall expire on [*date*].

10. Additional information, if necessary:

Dated: Budapest, 2021.07.14.

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