

Extraordinary Announcement

Complying with its extraordinary information obligation set out in Section 55 (1) of Act CXX of 2001 on the Capital Market (hereinafter: “Capital Market Act”) **Takarék Mortgage Bank Co. Plc** (company registration number: 01-10-043638; registered office: H-1117 Budapest, Magyar Tudósok körútja 9. G. épület, hereinafter: “**Company**”) hereby informs the Valued Investors of the following:

Due to a technical error, entries were not accurate in the table displaying the ownership structure in the Separate and Consolidated Financial Statements for the year ended December 31, 2019, published by the Company on April 3, 2020 in accordance with the IFRS adopted by the European Union. In the table below clarification of the ownership structure in Note 27 of the separate financial statement, Note 31 of the consolidated financial statement referred above, as well as the referred table presented in both the individual and the consolidated business reports can be found with track changes:

Shareholder	31 December 2019		Data published as of December 31 2019		31 December 2018		Data published as of December 31 2018	
	Holding %	Number of shares	Holding %	Number of shares	Holding %	Number of shares	Holding %	Number of shares
Ordinary shares listed on BSE (Series “A”)								
Domestic institutional investors	52.82	57,285,447	52.60	57,069,304	52.60	57,069,304	50.45	54,735,748
Foreign institutional investors	0.02	22,224	0.02	20,576	0.02	20,576	0.02	126,899
Domestic private investors	3.31	3,594,103	3.47	3,759,643	3.47	3,759,643	3.47	5,750,222
Foreign private investors	0.01	12,410	0.06	60,400	0.06	60,400	0.06	39,388
Employees, directors and senior management	0.00	0	0.00	0	0.00	0	0.00	0
Treasury shares	0.23	253,601	0.23	253,601	0.23	253,601	0.23	253,601
Government held owner	4.45	4,832,225	4.46	4,832,225	4.46	4,832,225	4.46	4,832,225
Other	0	0	0.00	4,261	0.00	4,261	0.23	250,410
Subtotal	60.84	66,000,010	60.84	66,000,010	60.84	66,000,010	60.84	66,000,010
Dividend preference not listed on BSE (Series “B”)								
Domestic institutional investors	13.05	14,163,430	13.05	14,163,430	13.05	14,163,430	13.05	14,163,430
Subtotal	13.05	14,163,430	13.05	14,163,430	13.05	14,163,430	13.05	14,163,430
Ordinary shares not listed on BSE (Series “C”)								
Domestic institutional investors	26.11	2,832,686	26.11	2,832,686	26.11	2,832,686	26.11	2,832,686
Subtotal	26.11	2,832,686	26.11	2,832,686	26.11	2,832,686	26.11	2,832,686
Total	100.00	82,996,126	100.00	82,996,126	100.00	82,996,126	100.00	82,996,126