



EXTRAORDINARY ANNOUNCEMENT

on the disclosure of information on the company – which is not obliged to provide regular and extraordinary information – included in the consolidation of the issuer

OPUS GLOBAL Public Limited Company (registered seat: 59 Andrásy Street, HU-1062 Budapest; company registration number: 01-10-042533; 'Company') respectfully informs the market that RM International Private Limited Company (registered seat: 0311/5 hrsz H-8086 Felcsút.; company registration number: 07-10-001498), whose 51 percentage of the voting stock is indirectly owned by the Company, in a jointly controlled Hungarian-Chinese consortium (**CRE Consortium**) with a 50% consortium participation, as a contractor is the China-Hungarian Railway Nonprofit Private Limited Company (registered seat: Máriássy Street 7. 1095 Budapest; company registration number: 01-10-049060), as a joint venture (**Joint Venture**) and MÁV Hungarian State Railways Private Company Limited by Shares (registered office: Könyves Kálmán Boulevard 54-60, H-1087 Budapest; company registration number: 01 10 042272) as a customer (**Customer**) within the framework of a business contract¹

- an agreement has been concluded between the Hungarian State and Exim Bank of China to finance the investment, and
- the other grant agreement was concluded by the Hungarian State, the Joint Venture and the Customer.

Because the conditions have been fulfilled, the necessary resources are available to cover the contract, for which reason the contract will enter into force on the seventh day following the notification, as notified to the CRE Consortium on 18 May 2020.

OPUS GLOBAL Plc
Board of Directors

¹ https://www.bet.hu/newkibdata/128243448/OPUS_hirdetmeny_CREkonzorcium_k_zbesz_ENG_20190612.pdf



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