



**Resolution No. 160/2020 of the Chief Executive Officer  
of the Budapest Stock Exchange Ltd.**

The Chief Executive Officer of the Budapest Stock Exchange Ltd. introduces into exchange trading the dematerialised, registered, **OTP\_VK\_USD\_1 2021/II bond**, tranche number 001, in an amount of 12,814 securities with a face value of USD 100 giving a total face value of USD 1,281,400 issued by **OTP Bank Plc.** (1051 Budapest, Nádor u. 16.) as of **April 7, 2020**, and modifies the Product List in accordance with the datasheet below.

The First Day of Trading: **April 7, 2020**

<b>Name of security</b>	OTP_VK_USD_1 2021/II bond
<b>Issuer</b>	OTP Bank Plc.
<b>Type of security</b>	registered
<b>Form of security</b>	dematerialised
<b>Maturity</b>	1 year
<b>Date of issue</b>	April 2, 2020
<b>Maturity date</b>	April 2, 2021
<b>Interest type</b>	Variable
<b>Interest rate</b>	In the first interest period 1.1%, on 2nd October 2020 0,55 USD per 100 USD nominal value, in the second interest period 6-month USD LIBOR minus 0.60%
<b>Interest payment dates</b>	2nd of October 2020, 2nd of April 2021
<b>Capital repayment</b>	In a lump sum at expiry
<b>Code of security (ISIN)</b>	HU0000359484
<b>Ticker symbol</b>	OTPVU121II
<b>Face value</b>	USD 100
<b>Number of securities listed</b>	12,814
<b>Listing date</b>	April 7, 2020
<b>First trading day</b>	April 7, 2020
<b>Trading unit</b>	1
<b>Price setting</b>	%
<b>Tick</b>	0.0001
<b>Trading time</b>	As specified in Part II, Chapter 5.
<b>Listing price</b>	99.9985 %

In accordance with Section 29.2 of the Book Two of the General Terms of Service of the Budapest Stock Exchange Ltd. titled Regulations on Listing and Continued Trading, reasoning of decisions fully approving the applications may be omitted.

**Budapest, April 3, 2020**

Richárd Végh  
Chief Executive Officer

**Important notice:**

All information contained within this material is for information purposes only and shall not be considered as an official translation of the CEO Resolution referred to herein. The original Hungarian language version of the CEO Resolution referred to herein remains to be the solely legally binding material in the subject matter.