



**Resolution No. 379/2019 of the Chief Executive Officer
of the Budapest Stock Exchange Ltd.**

The Chief Executive Officer of the Budapest Stock Exchange Ltd. introduces into exchange trading the dematerialised, registered, **OTP_VK_USD_1 2020/VII bond**, tranche number 001, in an amount of 16,770 securities with a face value of USD 100 giving a total face value of USD 1,677,000 issued by **OTP Bank Plc.** (1051 Budapest, Nádor u. 16.) as of **November 11, 2019**, and modifies the Product List in accordance with the datasheet below.

The First Day of Trading: **November 11, 2019**

Name of security	OTP_VK_USD_1 2020/VII bond
Issuer	OTP Bank Plc.
Type of security	registered
Form of security	dematerialised
Maturity	1 year
Date of issue	November 7, 2019
Maturity date	November 7, 2020
Interest type	Variable
Interest rate	In the first interest period 1.1%, on 7th May 2020 0,55 USD per 100 USD nominal value, in the second interest period 6-month USD LIBOR minus 0.60%
Interest payment dates	7th of May 2020, 7th of November 2020
Capital repayment	In a lump sum at expiry
Code of security (ISIN)	HU0000359203
Ticker symbol	OTPVU120VII
Face value	USD 100
Number of securities listed	16,770
Listing date	November 11, 2019
First trading day	November 11, 2019
Trading unit	1
Price setting	%
Tick	0.0001
Trading time	As specified in Part II, Chapter 5.
Listing price	100.0015 %

In accordance with Section 13.3.6 of the Book Five of the General Terms of Service of the Budapest Stock Exchange Ltd. titled Regulations on Trading, the Chief Executive Officer sets the Order Limit of the exchange product to be introduced into exchange trading via this resolution for the First Day of Trading at 20%.

In accordance with Section 29.2 of the Book Two of the General Terms of Service of the Budapest Stock Exchange Ltd. titled Regulations on Listing and Continued Trading, reasoning of decisions fully approving the applications may be omitted.

Budapest, November 8, 2019

Richárd Végh
Chief Executive Officer

Important notice:

All information contained within this material is for information purposes only and shall not be considered as an official translation of the CEO Resolution referred to herein. The original Hungarian language version of the CEO Resolution referred to herein remains to be the solely legally binding material in the subject matter.