



EXTRAORDINARY ANNOUNCEMENT

on the conclusion of a contract for the partial sale of
the Company's ownership (shares) - financial investment - in Appeninn Plc

OPUS GLOBAL Public Limited Company (registered seat: 59 Andrásy Street, Budapest, HU-1062; company registration number: 01-10-042533) ("**Company**") hereby informs the Esteemed Investors that the Company, as a result of its published intention to sell its 8 860 027 pcs of shares each with a face value of HUF 100, with an ISIN code of HU0000102132 representing 18.7% ownership in Appeninn Vagyonkezelő Holding Nyilvánosan Működő Részvénytársaság (registered seat: 59 Andrásy Street, Budapest, HU-1062; company registration number: 01-10-046538) ("**Appeninn Plc**") entered into an agreement with BDPST Ingatlanforgalmazó és Beruházó Zrt. (registered seat: 27 Kelenhegyi út, Budapest, HU-1118; company registration number: 01-10-048550) („**BDPST Zrt.**”) regarding the sale of 4.263.428 pcs of Appeninn shares ("**Block of Shares**") with a face value of HUF 100, with an ISIN code of HU0000102132, representing 9% ownership on October 08, 2019 (**Share Purchase Agreement**).

In connection with the transaction, the Company informs the Esteemed Investors that it has retained its ownership of the Shares until the purchase price is paid in full, so that the ownership of the Shares shall be transferred to BDPST Zrt. provided that it will transfer the Shares to the Buyer's Securities Account without delay, but no later than 2 (two) business days after the justified payment of the purchase price. BDPST Zrt. will be entitled to the ownership of the Shares and all rights and obligations attached to the Shares from the crediting of the Shares to the Company's securities account. BDPST Zrt. is entitled and obliged to perform until December 20, 2019.

The Company concerning its remaining Appeninn shares- -the sale of which that provides an adequate return the Company wants to realize by assigning an investment firm- has an interest in reaching out to potential buyers and realizing convincing results. The Company shall promptly inform the Esteemed Investors of all the important steps and results of the sales process on the Budapest Stock Exchange and other official places of publication.

In this respect, the Company recalls that, as a result of the intended sale and as a realized corollary, as the legal successor of Konzum Investment and Asset Management Public Limited Company, it also intends to terminate its direct control (https://bet.hu/newkibdata/124924458/appenin_kozzetetel_GVH_EN_20180308.pdf) over Appeninn Plc.

OPUS GLOBAL Plc
Board of Directors



OPUS GLOBAL Plc
59 Andrásy str.
Budapest 1062, Hungary
CRN: 01-10-042533

phone: + 36 1 433 0700
e-mail: info@opusglobal.hu
www.opusglobal.hu