



**Resolution No. 324/2019 of the Chief Executive Officer  
of the Budapest Stock Exchange Ltd.**

The Chief Executive Officer of the Budapest Stock Exchange Ltd. introduces into exchange trading the dematerialised, registered, **OTP\_VK\_USD\_1 2020/VI bond**, tranche number 001, in an amount of 7,476 securities with a face value of USD 100 giving a total face value of USD 747,600 issued by **OTP Bank Plc.** (1051 Budapest, Nádor u. 16.) as of **October 1, 2019**, and modifies the Product List in accordance with the datasheet below.

The First Day of Trading: **October 1, 2019**

<b>Name of security</b>	OTP_VK_USD_1 2020/VI bond
<b>Issuer</b>	OTP Bank Plc.
<b>Type of security</b>	registered
<b>Form of security</b>	dematerialised
<b>Maturity</b>	1 year
<b>Date of issue</b>	September 26, 2019
<b>Maturity date</b>	September 26, 2020
<b>Interest type</b>	Variable
<b>Interest rate</b>	In the first interest period 1.2%, on 26th March 2020 0,60 USD per 100 USD nominal value, in the second interest period 6-month USD LIBOR minus 0.60%
<b>Interest payment dates</b>	26th of March 2020, 26th of September 2020
<b>Capital repayment</b>	In a lump sum at expiry
<b>Code of security (ISIN)</b>	HU0000359104
<b>Ticker symbol</b>	OTPVU120VI
<b>Face value</b>	USD 100
<b>Number of securities listed</b>	7,476
<b>Listing date</b>	October 1, 2019
<b>First trading day</b>	October 1, 2019
<b>Trading unit</b>	1
<b>Price setting</b>	%
<b>Tick</b>	0.0001
<b>Trading time</b>	As specified in Part II, Chapter 5.
<b>Listing price</b>	100.0016 %

In accordance with Section 13.3.6 of the Book Five of the General Terms of Service of the Budapest Stock Exchange Ltd. titled Regulations on Trading, the Chief Executive Officer sets the Order Limit of the exchange product to be introduced into exchange trading via this resolution for the First Day of Trading at 20%.

In accordance with Section 29.2 of the Book Two of the General Terms of Service of the Budapest Stock Exchange Ltd. titled Regulations on Listing and Continued Trading, reasoning of decisions fully approving the applications may be omitted.

**Budapest, September 30, 2019**

Richárd Végh  
Chief Executive Officer

**Important notice:**

All information contained within this material is for information purposes only and shall not be considered as an official translation of the CEO Resolution referred to herein. The original Hungarian language version of the CEO Resolution referred to herein remains to be the solely legally binding material in the subject matter.