



EXTRAORDINARY ANNOUNCEMENT

on the capital increase of the company – which is not obliged to provide regular and extraordinary information – included in the consolidation of the issuer

OPUS GLOBAL Public Limited Company (registered seat: 59 Andrásy Street, Budapest, HU-1062; company registration number: 01-10-042533, hereinafter as: '*Company*') – subject to its obligation of extraordinary disclosure – informs the market that on the 3rd of July, 2019 the Company, as the solely member of **KALL Ingredients Kereskedelmi Korlátolt Felelősségű Társaság** (registered seat: 1 Fehértó part, HU-5211 Tiszapüspöki; company registration number: Company Court of Registration of Szolnok, 16-09-016853; hereinafter: '*KALL Ingredients Kft*') has increased the capital of KALL Ingredients Kft by 10 000 EUR (from 5 800 000 EUR to 5 810 000 EUR) with providing its claims against KALL Ingredients Kft as contribution in kind. In addition to the capital increase the Company has provided an additional 10 036 181 EUR – with the increase of capital reserves – to KALL Ingredients Kft in order to increase equity.

Further, the Company informs the market, that on the 3rd of July, 2019 the Company's Board of Directors – with regard to the implementation of the above mentioned transaction – has also approved the contract of the investor MFB Invest Befektetési és Vagyonkezelő Zártkörűen Működő Részvénytársaság (company registration number: Court of Registration of Budapest-Capital Regional Court, Cg. 01-10-045174; registered office: 6-12. Kapás Street HU-1027 Budapest,) which is intended to serve the development of KALL Ingredients Kft's isoglucose factory. The amount of the investment is 17 500 000 EUR that is seventeen million five hundred thousand euro, which is going to increase the registered capital by 1 190 000 EUR, and the capital reserves by 16 310 000 EUR.

OPUS GLOBAL PLC

Board of Directors



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