

Extraordinary announcement

Erste Investment Ltd (H-1138 Budapest, Népfürdő street 24-26, licence number: III/75.005-19/2002, E-III/324/2008 member of BSE) gives the following extraordinary announcement:

In terms of the turbo certificates and warrants below due to the dividend payment of the OTP shares, Erste Group Bank AG, the Issuer changes the parameters as follows:

Name	Ticker	ISIN	Old Strike	New Strike	Old Barrier	New Barrier	Due Date	Underlying	Type
ERSTE OTP TURBO LONG 08	EBOTPTL08	AT0000AORNQ3	2 071	1 850	2 371	2 150	2019.05.24.	OTP Bank Nyrt.	Turbo Long
Erste OTP Turbo Long 15	EBOTPTL15	AT0000A1CFX5	2 664	2 443	2 964	2 743	2019.05.24.	OTP Bank Nyrt.	Turbo Long
Erste OTP Turbo Long 16	EBOTPTL16	AT0000A1DPO2	3 242	3 021	3 542	3 321	2019.05.24.	OTP Bank Nyrt.	Turbo Long
Erste OTP Turbo Long 17	EBOTPTL17	AT0000A1DWE8	3 821	38 600	4 121	3 900	2019.05.24.	OTP Bank Nyrt.	Turbo Long
Erste OTP Turbo Long 18	EBOTPTL18	AT0000A1ET80	4 568	4 347	4 868	4 647	2019.05.24.	OTP Bank Nyrt.	Turbo Long
Erste OTP Turbo Long 19	EBOTPTL19	AT0000A1HG41	5 123	4 902	5 423	5 202	2019.05.24.	OTP Bank Nyrt.	Turbo Long
Erste OTP Turbo Long 20	EBOTPTL20	AT0000A1KSS1	5 679	5 458	5 979	5 758	2019.05.24.	OTP Bank Nyrt.	Turbo Long
Erste OTP Turbo Long 22	EBOTPTL22	AT0000A1PBA4	6 212	5 991	6 512	6 291	2019.05.24.	OTP Bank Nyrt.	Turbo Long
Erste OTP Turbo Long 23	EBOTPTL23	AT0000A1PD36	6 760	6 539	7 060	6 839	2019.05.24.	OTP Bank Nyrt.	Turbo Long
Erste OTP Turbo Long 24	EBOTPTL24	AT0000A1PLN6	7 300	7 079	7 600	7 379	2019.05.24.	OTP Bank Nyrt.	Turbo Long
Erste OTP Turbo Long 27	EBOTPTL27	AT0000A1WKN4	8 357	8 136	8 657	8 436	2019.05.24.	OTP Bank Nyrt.	Turbo Long
Erste OTP Turbo Long 28	EBOTPTL28	AT0000A1XFU7	9 405	9 184	9 705	9 484	2019.05.24.	OTP Bank Nyrt.	Turbo Long
Erste OTP Turbo Long 33	EBOTPTL33	AT0000A23LK3	8 873	8 652	9 173	8 952	2019.05.24.	OTP Bank Nyrt.	Turbo Long
Erste OTP Turbo Long 34	EBOTPTL34	AT0000A24TF4	9 856	9 635	10 156	9 935	2019.05.24.	OTP Bank Nyrt.	Turbo Long
Erste OTP Turbo Long 35	EBOTPTL35	AT0000A24TG2	10 364	10 143	10 664	10 443	2019.05.24.	OTP Bank Nyrt.	Turbo Long
Erste OTP Turbo Long 36	EBOTPTL36	AT0000A257G5	10 848	10 627	11 148	10 927	2019.05.24.	OTP Bank Nyrt.	Turbo Long
Erste OTP Turbo Long 37	EBOTPTL37	AT0000A27950	11 153	10 932	11 653	11 432	2019.05.24.	OTP Bank Nyrt.	Turbo Long
Erste OTP Turbo Short 25	EBOTPTS25	AT0000A257M3	13 621	13 400	13 321	13 100	2019.05.24.	OTP Bank Nyrt.	Turbo Short
Erste OTP Turbo Short 26	EBOTPTS26	AT0000A27992	14 335	14 114	13 835	13 614	2019.05.24.	OTP Bank Nyrt.	Turbo Short
Erste OTP Turbo Short 27	EBOTPTS27	AT0000A279A2	14 833	14 612	14 333	14 112	2019.05.24.	OTP Bank Nyrt.	Turbo Short
Erste OTP Turbo Short 28	EBOTPTS28	AT0000A28818	13 350	13 129	12 850	12 629	2019.05.24.	OTP Bank Nyrt.	Turbo Short

We inform the participants of the capital market that the change affects only marginally the price of the certificates, turbo warrants. The strike price changed the same amounts as the price of the underlying, the barrier changed the same proportion so as to maintain the ratio between the strike price and the barrier.

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2019.05.23., Erste Investment Ltd.

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