



**EXTRAORDINARY ANNOUNCEMENT**  
**on approval of the merger of KONZUM Plc into OPUS GLOBAL Plc**  
**with effect of 30<sup>th</sup> June 2019**

**OPUS GLOBAL Public Limited Company** (registered seat: 59 Andrásy Avenue, Budapest HU-1062; company registration number: 01-10-042533; hereinafter: **“Company”** or **“OPUS GLOBAL Plc”**) hereby respectfully informs the Investors, that based on the application submitted by the Company, the Company Registry Court of Budapest-Capital Regional Court, by its Decision No. Cg.01-10-042533/370 dated as of 21<sup>st</sup> May 2019, has ordered the changes regarding the merger (**“Merger”**) resolved by the Company and KONZUM Investment and Asset Management Public Limited Company (registered seat: 59 Andrásy Avenue, Budapest HU-1062; company registration number: 01-10-049323; tax identification number: 10210901-2-42; hereinafter: **“KONZUM Plc”**) to be registered into the authentic company register in accordance with the resolutions No. 3-12/2019 (IV.08.) of the extraordinary general meeting of the Company. Therefore, the Company Registry Court has approved – with the content of the application – the merger of KONZUM Plc into OPUS GLOBAL Plc with effect of 30<sup>th</sup> June 2019.

Furthermore, the Company hereby reminds the Esteemed Investors that the process of the merger is on-going in accordance with the necessary procedures of capital market and the schedules determined in the Joint Draft Terms on Transformation disclosed on 08<sup>th</sup> April 2019 as well as with the laws. As a result of the Merger the Company is going to continue its operation with the Share Capital amounting to HUF 17,541,151,250. -, namely Seventeen Billion Five Hundred Forty-One Million One Hundred Fifty-One Thousand Two Hundred Fifty Hungarian Forints.

The Company hereby publishes its Articles of Association in-effect in accordance with the concerning regulation.

**OPUS GLOBAL Plc**  
Board of Directors



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