



**Report of the Supervisory Board and Audit Committee ("Report")
of OPUS GLOBAL Public Limited Company**

(registered seat: 59 Andrásy Avenue, Budapest, HU-1062; company registration number: 01-10-042533; court of registration: Company Registry Court of Budapest-Capital Regional Court; "Company") **for the Ordinary General Meeting held on 30th April 2019**

The Supervisory Board and Audit Committee of the Company have investigated the submissions and proposals for resolutions prepared for the ordinary General Meeting to be held on 30th April 2019, particularly the consolidated annual report of the Company for the year 2018 prepared in accordance with the IFRS (International Financial Reporting Standards) in view of the relevant opinion and report of the auditor.

The Supervisory Board and Audit Committee, with knowledge of their activity performed and the opinion, report of the auditor, have approved the content of the consolidated annual report.

The Supervisory Board and Audit Committee of the Company have adopted the following resolutions unanimously, without votes against or abstention:

Resolution of the Supervisory Board and Audit Committee No. 5/2019 (IV.09.)

The Supervisory Board and Audit Committee have resolved on the acceptance of the consolidated annual report of the Company for 2018 prepared in accordance with IFRS and confirmed the substantiated and accurate nature thereof, as well as concluded that it shall be submitted to the General Meeting with balance sheet total of 576.723.315 eHUF taxed profit 24.771.674 eHUF and with the included principal data as it follows:

Fixed assets:	395.077.251 eHUF
Current assets:	181.646.064 eHUF
Assets altogether:	576.723.315 eHUF
Own equity:	280.354.151 eHUF
Obligations:	296.369.164 eHUF
Resources altogether:	576.723.315 eHUF

Resolution of the Supervisory Board and Audit Committee No. 6/2019 (IV.09.)

The Supervisory Board and Audit Committee have resolved on the agreement and approval of the submissions and proposals for resolutions and its annexes prepared by the Board of Directors for the ordinary general meeting to be held on 30th April 2019, as well as proposed it to be accepted by the General Meeting.

09th April 2019, Budapest

OPUS GLOBAL Public Limited Company
Supervisory Board and Audit Committee