



INVITATION

OPUS GLOBAL Public Limited Company (registered seat: 59 Andrásy Avenue, Budapest, HU-1062; company registration number: 01-10-042533; authority of registration: Company Registry Court of Budapest-Capital Regional Court; "**Company**") respectfully informs the Shareholders that the Company is going to hold an **ordinary General Meeting on 30th April 2019 at 10:00 AM.**

Date of the General Meeting: 30th April 2019, 10:00 AM.
Place of the General Meeting: 59 Andrásy Avenue, Budapest, HU-1062
Presence: Personally, or via Nominee / Proxy

Agenda Items of the General Meeting:

Number of the Agenda Item	Subject of the Agenda Item
1.	Decision on the consolidated annual report for the year 2018 prepared in accordance with the IFRS, in view of the proposal of Board of Directors, the opinions of Supervisory Board and Audit Committee and the report of the Auditor.
2.	Decision on the Report of Responsible Corporate Governance.
3.	Decision on the adequacy of the management activity performed by the Members of the Board of Directors in the year of 2018 and on issuing discharge certifying the adequacy of the management activity for the Members of the Board of Directors.
4.	Decision on the election of the Standing Auditor and on its remuneration.

The General Meeting shall be held by the personal participation of the shareholders (or their representatives), the proxy authorization shall be entered in a public document or in a private document of complete probative value. The registration is going to start at 09:00 AM at the place of the General Meeting. At registration, the identity of the shareholders, their legal representatives or their proxies must be verified by presenting their identity card and their entitlement of representation must be verified by presenting a certificate of incorporation attesting the valid data and the representatives of the shareholder company or organization, other documents and a specimen signature / signature template or equivalent document and by passing their proxy authorization.

In accordance with the provisions of the Articles of Association the shareholders or nominee stipulated by the Section 3:256 of the Civil Code, registered into the Share Register on the second workday prior to the starting date of the General Meeting, are entitled to participate and vote at the General Meeting. For the purpose of determining the content of the Share Register the Company initiates a process of identification of shareholders based on the General Business Rules of KELER Ltd with the sheet date of 23rd April 2019.

Shareholders – representing at least 1 % (percentage) of the votes which can be cast – may request – with its cause indicated - the Board of Directors to include an issue in the Agenda of the General Meeting and may submit proposals on resolutions regarding any Agenda Items within 8 (eight) days starting from the publication of the present announcement. In case the General Meeting will fail to have a quorum, the reconvened General Meeting will be held on 14th May 2019 at 10:00 AM, at the same place with the same agenda items. The scope of the proxy authorization applies also to the General Meeting reconvened based on the adjourned General Meeting and applies also to the General Meeting reconvened based on failing to have a quorum. The reconvened General Meeting will have a quorum concerning the original agenda items regardless the number of the Shareholders at present.

Aggregate data on the number of shares and the proportion of voting rights outstanding at the time of the convocation including the separate aggregates for each class of shares, furthermore the written submissions and the reports of the supervisory board, the proposals for resolutions and the forms to be used for voting by representative are going to be published electronically on the website of the Company (www.opusglobal.hu), on the website of the Budapest Stock Exchange (www.bet.hu) and on the official online information system operated by the National Bank of Hungary (www.kozzetetelek.mnb.hu) not later than the 09th April 2019.

29th March 2019, Budapest

OPUS GLOBAL
Public Limited Company
Board of Directors