



Strategy and Finance Division
Investor Relations & DCM

Reference number: IR-243/2018

15 December 2018

Extraordinary announcement

The public offering of OTP_DK_HUF_2019/II subordinated zero coupon bonds by OTP Bank Plc.

The subscription procedure of the OTP_DK_HUF_2019/II subordinated zero coupon bonds closed successfully on 14 December 2018. In the public offering the valid subscription offer for bonds with the total nominal amount of HUF 1,045,918,000 was accepted by OTP Bank Plc., hence HUF 1,045,918,000 nominal amount of OTP_DK_HUF_2019/II bonds will be issued on 15 December 2018.

OTP Bank Plc.

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