

Resolution No. 396/2018 of the Chief Executive Officer of the Budapest Stock Exchange Ltd.

The Chief Executive Officer of the Budapest Stock Exchange Ltd. introduces into exchange trading the dematerialised, registered **KHJZBF23 mortgage bond**, tranche number 002, in an amount of 7,300 securities with a face value of HUF 10,000,000 giving a total face value of HUF 73,000,000,000, issued by **K&H Mortgage Bank Ltd.** (1095 Budapest, Lechner Ödön fasor 9.) and modifies the Product List as of **December 7, 2018** as follows.

| | Old data | New data |
|-----------------------------|----------|----------|
| Number of securities listed | 2,700 | 10,000 |

In accordance with Section 29.2 of the Book Two of the General Terms of Service of the Budapest Stock Exchange Ltd. titled Regulations on Listing and Continued Trading, reasoning of decisions fully approving the applications may be omitted.

Budapest, December 6, 2018

Richárd Végh Chairman and CEO

Important notice:

All information contained within this material is for information purposes only and shall not be considered as an official translation of the CEO Resolution referred to herein. The original Hungarian language version of the CEO Resolution referred to herein remains to be the solely legally binding material in the subject matter.