

EXTRAORDINARY ANNOUNCEMENT

KONZUM Investment and Asset Management Public Limited Company (registered seat: 59 Andrásy Road, HU-1062 Budapest, company registration number: 01-10-049323; hereinafter: „**Company**”) respectfully informs the Investors, that **EIRENE Magántőkealap** (registered seat: 59 Andrásy Road, HU-1062 Budapest; registration number: 6122-66) has spun off from METIS Magántőkealap (registered seat: 59 Andrásy Road, HU-1062 Budapest; registration number: 6122-42; hereinafter: „**METIS**”; managed by an affiliate of the Company, Konzum Investment Fund Management Private Limited Company; registered seat: 59 Andrásy Road, HU-1062 Budapest; company registration number: 01-10-045654; hereinafter: „**Fund Manager**”) and has been established with the initial capital of HUF 3 700 000 000,- possessing 9,99% percent of the total voting stock - 100 000 000 pieces of equities - of MKB Bank Zrt. The Fund Manager, as transferor – in accordance with 74. § (2) of Kbtv. – has agreed on the transfer of management duties regarding the management of EIRENE with MINERVA Capital Fund Management Private Limited Company (registered seat: I 7 Szabadság Square Cititorony, HU-1054 Budapest), as recipient (hereinafter: “**Transaction**”).

Furthermore, the Company informs the Market, that RKOFIN BEFEKTETÉSI ÉS VAGOYNKEZELŐ Korlátolt Felelősségű Társaság (registered seat: 221 Fő Street, HU-8086 Felcsút; company registration number: 07-09-028009; hereinafter: „**RKOFIN**”) – owned by METIS 2 Magántőkealap, also managed by the Fund Manager – as buyer, based on its preemptive rights, has agreed on the purchase of 9 620 597 pieces of ordinary shares issued by MKB Bank Zrt. embodying 9,62% of its total voting stock with MKB Bank Munkavállalói Rész tulajdonosi Program Szervezet (hereinafter: “**MRP**”) (hereinafter: “**Transaction 2**”; Transaction and Transaction 2 are together referred to as “**Transactions**”).

After the closing of Transaction 2, RKOFIN will possess 13,62 % of the voting stock of MKB Bank Zrt. The closing of Transaction 2 is expected to be fulfilled by the 15th September 2018, after the concerning proceeding of Magyar Nemzeti Bank will have finished.

Moreover, the Company discloses that after the closing of the Transactions, METIS and METIS 2 – both managed by the Fund Manager – will possess directly and indirectly 48,62% of the voting stock of MKB Bank Zrt., meaning that the overall participation will decrease by 0,38%.

KONZUM Investment and Asset Management

Public Limited Company

Board of Directors