



Strategy and Finance Division
Investor Relations & DCM

Reference number: IR-140/2018

2 August 2018

Extraordinary announcement

OTP Bank is purchasing a bank in Albania

OTP Bank Plc. announces that OTP Bank signed an acquisition agreement on purchasing 88.89% shareholding of Banka Societe Generale Albania SH. A. („**SGAL**”), the Albanian subsidiary of Société Générale Group.

With a market share of nearly 6%, SGAL is the 5th largest bank on the Albanian banking market and as a universal bank it has been active in the retail and corporate segment as well.

The financial closing of the transaction is expected in Q4 2018 subject to obtaining all the necessary regulatory approvals.

Alongside this transaction, Societe Generale and OTP Bank are in discussion in relation with the entering into a services agreement that would encompass the provision of mutual services in various fields (including, but not limited to investment banking, capital markets, financing and global transaction banking) in Albania, Bulgaria, Croatia and Hungary.

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