

## EXTRAORDINARY ANNOUNCEMENT

**Appeninn Vagyonkezelő Holding Nyilvánosan Működő Részvénytársaság** (registered seat: 3-5 Bég Street, HU-1022 Budapest; company registration number: 01-10-046538, tax ID: 11683991-2-41; hereinafter: ‘**Company**’) respectfully informs the Market, that – in accordance with the extraordinary announcement of the 12<sup>th</sup> January, 2018 published on the webpage of Budapest Stock Exchange - the Company and **KONZUM II Ingatlan Befektetési Alap** (registration number: 1211-14; hereinafter: ‘**Alap**’; managed by Konzum Befektetési Alapkezelő Zártkörűen Működő Részvénytársaság; company registration number: 01-10-045654) have concluded an agreement on the provision of in-kind contribution regarding the real estate property located at 48 Üllői Street, HU-1082 Budapest (land registry number: 36372; hereinafter: ‘**Real Estate**’).

As a result of the transaction, the share capital of the Company is going to be increased, and at the same time 6,478,874 namely Six Million, Four Hundred Seventy-Eight Thousand, Eight Hundred Seventy-Four pieces of ordinary shares with the face value of HUF 100 namely One Hundred Hungarian Forint (per share) are going to be issued by the Company exclusively entitling Alap.

By the acquisition of the Real Estate, on which the ‘A’-category-superstructure called ‘Ü48 Irodaház’ with a 8,145 m<sup>2</sup> of floor area is situated, the volume of the real estate portfolio of the Company continues to increase implying that the expected yearly income of the utilization of the real estate property generates income at the approximate amount of EUR 1.3 million.

**Appeninn Vagyonkezelő Holding**  
**Nyilvánosan Működő Részvénytársaság**  
Board of Directors