



**Report of WABERER'S INTERNATIONAL Nyrt. (the „Company”)  
on the total number of shares and voting rights at the date of the convocation of the  
annual general meeting to be held on April 16, 2018**

The registered capital of the Company shall be EUR 6,192,807, consisting of 17,693,734 that is seventeen million six hundred ninety-three thousand and seven hundred thirty-four series “A” dematerialized, registered ordinary shares, each having a nominal value of EUR 0.35 that is thirty-five euro cents. Each share having a nominal value of EUR 0.35 shall carry one vote. Each shareholder must cast all of his votes in the same way. Own shares shall not entitle the Company to exercise shareholder rights. In determining the holding of own shares, the shares held by legal persons in which the Company has majority control shall also be included as appertaining to the Company.

Series of shares	Number of issued shares	Number of treasury shares (including the shares of MRP Entity)	Number of shares with voting rights	Vote per share
„A” series (ordinary shares)	17,693,734	261,614	17,693,734	1

All shares issued by the Company are in the same series.

Only those shareholders or shareholder proxies may attend the General Meeting who were entered into the register of shareholders by no later than on the second business day preceding the date of commencement of the General Meeting. The register of shareholders shall be kept by KELER Központi Értéktár Zrt. (hereinafter: “KELER”). Prior to corporate events the register of shareholders shall be updated by KELER in accordance with its General Business Conditions based on the shareholder identification performed prior to the corporate event.

The language of the General Meeting shall be Hungarian. The record date of the owner identification is April 9, 2018. The names of shareholders and nominees shall be registered in the Register of Shareholders by the keeper of the Register based on the result of the owner identification and closes the Register of Shareholders on April 12, 2018 for the Annual General Meeting to be held on April 16, 2018.

Budapest, March 23, 2018

**WABERER'S INTERNATIONAL Nyrt.**