EXTRAORDINARY ANNOUNCEMENT
Appeninn Vagyonkezelő Holding Nyilvánosan Működő Részvénytársaság
9th February 2018, Budapest

Appeninn Vagyonkezelő Holding Nyilvánosan Működő Részvénytársaság (abbreviated company name: Appeninn Nyrt., registered seat: 3-5 Bég Street, Budapest HU-1022; company registration number: 01-10-046538; authority of registration: Court of Registration of Budapest-Capital Regional Court; *"Company"*) respectfully informs the Investors, that the Company have concluded agreements with the owners of the business interests in **Plaza House Ingatlanfejlesztési Korlátolt Felelősségű Társaság** (registered seat: T. building 168 Váci Road, Budapest HU-1138; company registration number: 01-09-662072; *"Plaza House"*), regarding 100 percent of business interests in Plaza House to be acquired by the Company. The purchase price is **EUR 7,000,000.-, namely seven million euro** as agreed by the parties.

As a result of the said transaction, the Company indirectly acquires the real estate property situated **in District VI of Budapest, located at 59 Andrássy Road, Budapest HU-1062 [Land Registry No. 29458]**.

After the said transaction is considered as completely performed, **KONZUM Befektetési és Vagyonkezelő Nyilvánosan Működő Részvénytársaság** (seat: 1065 Budapest, Révay utca 10. II. em., reg. No.: 01-10-049323, „*KONZUM*") will provide its claim – arising out of the above-mentioned transaction – against the Company at the amount of **EUR 2,000,000.-, namely two million euro**, as an in-kind contribution to be provided to the Company in order to perform Share-Capital increase. The mentioned increase of the Share Capital of the Company will be performed in fact based on a resolution to be delivered later by the Board of Directors of the Company, however the issue value of the new shares to be issued related to the increase of the Share-Capital is determined in HUF 660,- as the official closing rate of the shares of the Company on 8 February, 2018.

Appeninn Vagyonkezelő Holding
Nyilvánosan Működő Részvénytársaság
Board of Directors