

The Board of Directors of **MASTERPLAST Nyilvánosan Működő Részvénytársaság** (8143 Sárszentmihály, Árpád u. 1/A.; „Company”) hereby informs the Investors that on 15th of January 2018 the Board of Directors decided to increase the share capital to 1.460.127.900 HUF through private offering of 858.318 pieces of new dematerialized ordinary shares where all rights attached to the new shares shall be identical to the previously issued ordinary shares (series ‘A’) with nominal value of 100,-HUF per shares, on issue price of 607,-HUF per shares, and registered to the shareholder’s name. The increase of the share capital took place against asset contributions (apport).

The asset contributions was provided by: Ács, Balázs (address: 8000 Székesfehérvár, Újlaki u. 2.) and Tibor, Dávid (address: 8000 Székesfehérvár, Pöstyéni u. 12.). The asset contributions were claims in the amount of 521.000.000.-HUF against the Company on the titles of purchase price and were acknowledged by the Company as debtor. The claims were divided between Ács, Balázs and Tibor, Dávid to the followings: the amount of Ács, Balázs’s claim was 217.772.727 HUF, the amount of Tibor, Dávid’s claim was 303.227.273 HUF.

The verification of the value of the asset contribution was made by KIS & MÓRICZ Könyvvizsgáló és Pénzügyi Tanácsadó Korlátolt Felelősségű Társaság as an independent auditor company (seat: 8000 Székesfehérvár, Milleneumi u. 11.; company register number: Cg. 07-09-005621; MKVK: 001389; responsible for the auditing in person: Katalin Kis; auditor’s ID number: 006182; MKVK: 004808) and declared that the value of such contribution complies with the quantity and nominal value of the shares to be provided in exchange.

The asset contribution providers issued statements of commitment regarding to handing over the shares and performing the asset contribution by way of issuance of a legal declaration assigning their acknowledged claims to the Company, and by this way their claim deemed as terminated. In consideration the capital increasing completed, the date of the modified Articles of Association is 18th of January 2018.

After the registration of the capital increasing to the company register and the producing of the new shares Ács, Balázs, the Vice-Chairman of the Board by purchasing 358.768 pieces of shares - together with his previous 4.096.278 pieces of shares - will have a total of 4.455.046 pieces of Masterplast ordinary shares, and Tibor, Dávid the Chairman of the Board by purchasing 499.550 pieces of shares - together with his previous 4.767.076 pieces of shares - will have a total of 5.266.626 pieces of Masterplast ordinary shares. Hereby Tibor, Dávid Chairman’s sharing of the company will increase from 34,69 % to 36,07 % and Ács, Balázs Vice-Chairman’s sharing of the company will increase from 29,81 % to 30,51 %.

Board of Directors of Masterplast Nyrt.