



**Resolution No. 380/2017 of the Chief Executive Officer
of the Budapest Stock Exchange Ltd.**

The Chief Executive Officer of the Budapest Stock Exchange Ltd. introduces into exchange trading the dematerialised, registered, **EXIM 2022/1 bond**, tranche number 001, in an amount of 1,210,000 securities with a face value of HUF 10,000 giving a total face value of HUF 12,100,000,000 issued by **Hungarian Export-Import Bank Private Limited Company** (1065 Budapest, Nagymező u. 46-48.) as of **October 18, 2017**, and modifies the Product List in accordance with the datasheet below.

The First Day of Trading: **October 18, 2017**

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|------------------------------------|--|
| Name of security | EXIM 2022/1 bond |
| Issuer | Hungarian Export-Import Bank Private Limited Company |
| Type of security | registered |
| Form of security | dematerialised |
| Maturity | 4 years and 8 months |
| Date of issue | October 18, 2017 |
| Maturity date | June 24, 2022 |
| Interest type | Fixed |
| Interest rate | N/A |
| Interest payment dates | Annually, 24th of June |
| Capital repayment | In a lump sum at expiry |
| Code of security (ISIN) | HU0000357926 |
| Ticker symbol | EXIM20221 |
| Face value | HUF 10,000 |
| Number of securities listed | 1,210,000 |
| Listing date | October 18, 2017 |
| First trading day | October 18, 2017 |
| Trading unit | 1 |
| Price setting | % |
| Tick | 0.0001 |
| Trading time | As specified in Part II, Chapter 5. |
| Listing price | 100.5108 % |

In accordance with Section 13.3.6 of the Book Five of the General Terms of Service of the Budapest Stock Exchange Ltd. titled Regulations on Trading, the Chief Executive Officer sets the Order Limit of the exchange product to be introduced into exchange trading via this resolution for the First Day of Trading at 20%.

In accordance with Section 29.2 of the Book Two of the General Terms of Service of the Budapest Stock Exchange Ltd. titled Regulations on Listing and Continued Trading, reasoning of decisions fully approving the applications may be omitted.

Budapest, October 17, 2017

Richárd Végh
Chairman and CEO

Important notice:

All information contained within this material is for information purposes only and shall not be considered as an official translation of the CEO Resolution referred to herein. The original Hungarian language version of the CEO Resolution referred to herein remains to be the solely legally binding material in the subject matter.