



Extraordinary announcement

OTP Mortgage Bank Ltd. hereby announces that according to the S&P Global Ratings press release published on 24 July 2017, the rating agency raised its long-term foreign and local currency counterparty credit ratings on OTP Mortgage Bank Ltd. from 'BB+' to 'BBB-', investment grade, while the short-term foreign and local currency counterparty credit ratings were lifted from 'B' to 'A-3'. The outlooks on the long-term ratings are stable.

Budapest, 25 July 2017

OTP Mortgage Bank Ltd.