



**Resolution No. 81/2017 of the Chief Executive Officer
of the Budapest Stock Exchange Ltd.**

The Chief Executive Officer of the Budapest Stock Exchange Ltd. introduces into exchange trading the dematerialised, registered, **OJB2020/III mortgage bond**, tranche number 001, in an amount of 40,000 securities with a face value of HUF 1,000,000 giving a total face value of HUF 40,000,000,000 issued by **OTP Mortgage Bank Close Company Limited by Shares Hungary** (1051 Budapest, Nádor u. 21.) as of **February 27, 2017**, and modifies the Product List in accordance with the datasheet below.

The First Day of Trading: **February 27, 2017**

Name of security	OJB2020/III mortgage bond
Issuer	OTP Mortgage Bank Close Company Limited by Shares Hungary
Type of security	registered
Form of security	dematerialised
Maturity	3 years and 3 months
Date of issue	February 23, 2017
Maturity date	May 20, 2020
Interest type	Variable
Interest rate	Variable, 1 month BUBOR + 0,60% interest surcharge
Interest payment dates	Monthly, on 20th day in every month
Capital repayment	In a lump sum at expiry
Code of security (ISIN)	HU0000652987
Ticker symbol	OJB2020/III
Face value	HUF 1,000,000
Number of securities listed	40,000
Listing date	February 27, 2017
First trading day	February 27, 2017
Trading unit	1
Price setting	%
Tick	0.0001
Trading time	As specified in Part II, Chapter 5.
Listing price	100 %

In accordance with Section 13.3.6 of the Book Five of the General Terms of Service of the Budapest Stock Exchange Ltd. titled Regulations on Trading, the Chief Executive Officer sets the Order Limit of the exchange product to be introduced into exchange trading via this resolution for the First Day of Trading at 20%.

In accordance with Section 29.2 of the Book Two of the General Terms of Service of the Budapest Stock Exchange Ltd. titled Regulations on Listing and Continued Trading, reasoning of decisions fully approving the applications may be omitted.

Budapest, February 24, 2017

Richárd Végh
Chief Executive Officer

Important notice:

All information contained within this material is for information purposes only and shall not be considered as an official translation of the CEO Resolution referred to herein. The original Hungarian language version of the CEO Resolution referred to herein remains to be the solely legally binding material in the subject matter.