



DUNA HOUSE®
GROUP



EXTRAORDINARY INFORMATION

The DUNA HOUSE HOLDING Public Limited Company (registered seat: H-1016 Budapest, Gellérthegy utca 17.; comp. reg. no.: 01-10-048384; hereinafter referred to as **“Issuer”**), with reference to Section 1.2 and Section 2.4 of Annex 4 of Decree no 24/2008 (15. VIII.) of the Minister of Finance on the detailed regulations on information obligation in connection with the securities trade on the stock exchange hereby announce the following information as extraordinary notice:

On the extraordinary Shareholder’s Meeting of the Company held on January 5, 2017 the shareholders of the Company by their Resolution no. 4/2017 (05. 01) (**“Resolution”**) resolved to increase the share capital of the Company by providing additional financial contribution and private issuance of new shares. According to the Resolution the share capital of the Company has been increased by HUF 18 939 350 to HUF 171 989 350 and the composition of the share capital, by the issuance of 378 787 pcs of series “A” personal, dematerialized ordinary shares with a nominal value of HUF 50 and a subscription value of HUF 3 960 per each, has been modified to 3 348 787 pcs of series “A” personal, dematerialized ordinary shares with a nominal value of HUF 50 per each and 1 000 pcs of series “B” personal, dematerialized preference shares providing preferential voting rights with a nominal value of HUF 50 per each.

With respect to the fulfillment of all legal requirements, the competent Company Court attached to the Metropolitan Court registered the capital increase into the Company Register by its resolution issued under the file number of Cg. 01-10-048384/50 on February 1, 2017.

Considering the registration of the capital increase, the Board of Directors of the Company will inform Keler Zrt. and the manager of the security account of the correspondent shareholder about the modifications in the shares of the shareholder and arrange for the issuance of the new shares.

Budapest, February 2, 2017

Duna House Holding Nyrt.