Announcement

execution of a new loan agreement

As published in our latest quarterly report, with regards to the recent expansion needs articulated by the tenants in 2016 and to the occupancy levels in Graphisoft Park near their effective cap, we have started the construction of a new string of office building blocks with 12,000 m2 floor space and of an underground parking facility for 450 cars on the part of the southern development area that is already prepared for construction. The buildings are expected to be delivered in the second quarter of 2018. One 3,300 m2 floor space block out of the four of the building complex will be leased by SAP, and it also has an option to lease another 3,300 m2 block.

To finance the development, Graphisoft Park SE's subsidiary, Graphisoft Park South I. Kft. executed a loan agreement with UniCredit Bank Hungary Zrt. on November 18, 2016 for a 24 million EUR credit facility with 10 years maturity.

The credit facility is provided within Pillar II of the third phase of the National Bank of Hungary's Funding for Growth Scheme by UniCredit Bank for Graphisoft Park.

Budapest, November 18, 2016

Graphisoft Park SE