

**Resolution No. 176/2012 of the Chief Executive Officer
of the Budapest Stock Exchange Ltd.**

The Chief Executive Officer of the Budapest Stock Exchange Ltd. introduces into exchange trading the dematerialised, registered, **OTP 2013/IX bond**, tranche number 001 and 002, in an amount of 1,086,971 securities with a face value of HUF 10,000 giving a total face value of HUF 10,869,710,000 issued by **OTP Bank Plc.** (1051 Budapest, Nádor u. 16.) as of **May 25, 2012**, and modifies the Product List in accordance with the datasheet below.

The First Day of Trading: **May 25, 2012**

The Chief Executive Officer of the Exchange resolves not to determine Listing Price for the securities object of the present resolution; therefore, Reference Price shall not be set on the First Day of Trading.

Name of security	OTP 2013/IX bond
Issuer	OTP Bank Plc.
Type of security	registered
Form of security	dematerialised
Maturity	1 year
Date of issue	May 11, 2012
Maturity date	May 11, 2013
Interest type	Fixed
Interest rate	Fixed, 7.00%
Interest payment dates	11th of May 2013
Capital repayment	In a lump sum at expiry
Code of security (ISIN)	HU0000350251
Ticker symbol	OTPF13IX
Face value	10,000 HUF
Number of securities listed	1,086,971
Listing date	May 25, 2012
First trading day	May 25, 2012
Trading unit	1
Price setting	%
Tick	0.0001
Trading time	As specified in Part II, Chapter 5.
Listing price	N/A

In accordance with Section 29.2 of the 'Regulations of the Budapest Stock Exchange for Listing, Continued Trading and Disclosure', reasoning of decisions fully approving the applications may be omitted.

Budapest, May 23, 2012

Zsolt Katona
Chief Executive Officer

Important notice:

All information contained within this material is for information purposes only and shall not be considered as an official translation of the CEO Resolution referred to herein. The original Hungarian language version of the CEO Resolution referred to herein remains to be the solely legally binding material in the subject matter.