



Resolution No. 119/2024 of the Budapest Stock Exchange Plc.

The Budapest Stock Exchange Plc. introduces into exchange trading the dematerialised, registered, **OTP_HUF_2025/7 Bond**, tranche number 1, in an amount of 847,912 securities with a face value of HUF 10,000 giving a total face value of HUF 8,479,120,000 issued by **OTP Bank Plc.** (1051 Budapest, Nádor u. 16.) as of **May 2, 2024**, and modifies the Product List in accordance with the datasheet below.

The First Day of Trading: **May 2, 2024**

Name of security	OTP_HUF_2025/7 Bond
Issuer	OTP Bank Plc.
Type of security	registered
Form of security	dematerialised
Maturity	1 year
Date of issue	April 26, 2024
Maturity date	April 26, 2025
Interest type	Fixed
Interest rate	6%
Interest payment dates	26th of April, 2025
Capital repayment	In a lump sum at expiry
Code of security (ISIN)	HU0000363742
Ticker symbol	OTPHUF257
Face value	HUF 10,000
Number of securities listed	847,912
Listing date	May 2, 2024
First trading day	May 2, 2024
Trading unit	1
Price setting	%
Tick	0.0001
Trading time	As specified in Part II, Chapter 5.
Listing price	100 %

In accordance with Section 29.2 of the Book Two of the General Terms of Service of the Budapest Stock Exchange Plc. titled Regulations on Listing and Continued Trading, reasoning of decisions fully approving the applications may be omitted.

Budapest, April 29, 2024

on behalf of the Budapest Stock Exchange Plc.:

László Dobrocsi dr.
Deputy Director

Important notice:

All information contained within this material is for information purposes only and shall not be considered as an official translation of the Resolution referred to herein. The original Hungarian language version of the Resolution referred to herein remains to be the solely legally binding material in the subject matter.