

**Resolution No. 298/2011 of the Chief Executive Officer
of the Budapest Stock Exchange Ltd.**

The Chief Executive Officer of the Budapest Stock Exchange Ltd. introduces into exchange trading the dematerialised, registered, **OTP 2012/XII bond**, tranche number 001 and 002, in an amount of 577,615 securities with a face value of HUF 10,000 giving a total face value of HUF 5,776,150,000 issued by **OTP Bank Plc.** (1051 Budapest, Nádor u. 16.) as of **August 5, 2011**, and modifies the Product List in accordance with the datasheet below.

The First Day of Trading: **August 5, 2011**

The Chief Executive Officer of the Exchange resolves not to determine Listing Price for the securities object of the present resolution; therefore, Reference Price shall not be set on the First Day of Trading.

Name of security	OTP 2012/XII bond
Issuer	OTP Bank Plc.
Type of security	registered
Form of security	dematerialised
Maturity	1 year
Date of issue	June 17, 2011
Maturity date	June 16, 2012
Interest type	Fixed
Interest rate	Fixed, 5.00%
Interest payment dates	16th of June 2012
Capital repayment	In a lump sum at expiry
Code of security (ISIN)	HU0000347919
Ticker symbol	OTPF12XII
Face value	10,000 HUF
Number of securities listed	577,615
Listing date	August 5, 2011
First trading day	August 5, 2011
Trading unit	1
Price setting	%
Tick	0.0001
Trading time	As specified in Part II, Chapter 5.
Listing price	N/A

In accordance with Section 29.2 of the 'Regulations of the Budapest Stock Exchange for Listing, Continued Trading and Disclosure', reasoning of decisions fully approving the applications may be omitted.

Budapest, August 4, 2011

György Mohai
Chief Executive Officer

Important notice:

All information contained within this material is for information purposes only and shall not be considered as an official translation of the CEO Resolution referred to herein. The original Hungarian language version of the CEO Resolution referred to herein remains to be the solely legally binding material in the subject matter.