

**Resolution No. 294/2011 of the Chief Executive Officer  
of the Budapest Stock Exchange Ltd.**

The Chief Executive Officer of the Budapest Stock Exchange Ltd. introduces into exchange trading the dematerialised, registered, **OTP 2012/VIII bond**, tranche number 001 and 002, in an amount of 1,449,156 securities with a face value of HUF 10,000 giving a total face value of HUF 14,491,560,000 issued by **OTP Bank Plc.** (1051 Budapest, Nádor u. 16.) as of **August 5, 2011**, and modifies the Product List in accordance with the datasheet below.

The First Day of Trading: **August 5, 2011**

The Chief Executive Officer of the Exchange resolves not to determine Listing Price for the securities object of the present resolution; therefore, Reference Price shall not be set on the First Day of Trading.

<b>Name of security</b>	OTP 2012/VIII bond
<b>Issuer</b>	OTP Bank Plc.
<b>Type of security</b>	registered
<b>Form of security</b>	dematerialised
<b>Maturity</b>	1 year
<b>Date of issue</b>	April 22, 2011
<b>Maturity date</b>	April 21, 2012
<b>Interest type</b>	Fixed
<b>Interest rate</b>	Fixed, 5.00%
<b>Interest payment dates</b>	21st of April 2012
<b>Capital repayment</b>	In a lump sum at expiry
<b>Code of security (ISIN)</b>	HU0000347638
<b>Ticker symbol</b>	OTPF12VIII
<b>Face value</b>	10,000 HUF
<b>Number of securities listed</b>	1,449,156
<b>Listing date</b>	August 5, 2011
<b>First trading day</b>	August 5, 2011
<b>Trading unit</b>	1
<b>Price setting</b>	%
<b>Tick</b>	0.0001
<b>Trading time</b>	As specified in Part II, Chapter 5.
<b>Listing price</b>	N/A

In accordance with Section 29.2 of the 'Regulations of the Budapest Stock Exchange for Listing, Continued Trading and Disclosure', reasoning of decisions fully approving the applications may be omitted.

**Budapest, August 4, 2011**

György Mohai  
Chief Executive Officer

Important notice:

All information contained within this material is for information purposes only and shall not be considered as an official translation of the CEO Resolution referred to herein. The original Hungarian language version of the CEO Resolution referred to herein remains to be the solely legally binding material in the subject matter.