

Reference number: IR-121/2008

September 11, 2008

## Extraordinary announcement

OTP Bank Nyrt. announces that as part of establishing an international holding corporate structure, it has established OTP HOLDING LIMITED (registration no.: 237471; registered seat: Arch. Kyprianou & Agiou Andreou 2, G. PAVLIDES BUILDING, 5th floor, P.C. 3036 Limassol, Cyprus). The company was registered on 5 September 2008. As part of the establishment process, OTP Bank Nyrt. transferred to OTP HOLDING LIMITED as contribution in kind (i) its 7,350 shares in OTP Garancia Biztosító Zrt., representing 99.986% of the registered capital; (ii) its 12,281 shares in OTP Ingatlan Zrt., representing 73.54% of the registered capital; and (iii) its quotaholding in OTP Travel Kft., representing 100% of the registered capital. OTP Bank Nyrt. is the sole shareholder of OTP HOLDING LIMITED. OTP Bank Nyrt. has become the indirect holder of the equity interests transferred as contribution in kind.

OTP Bank Plc.

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