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Extraordinary announcement

OTP Bank Nyrt. announced on 21 December 2007 that it was in the process of selecting an insurance partner, which would purchase the life and non-life insurance business of OTP Garancia Biztosító Zrt. (**OTP Garancia**).

As part of the proposed strategic co-operation between OTP Bank Nyrt. and any potential insurance partner, any potential insurance partner will acquire a certain stake in OTP Bank Nyrt. On 27 November 2007 prior to entering into negotiations with the selected insurance partner for the sale of OTP Garancia, OTP Bank Nyrt. entered into a derivative transaction with Deutsche Bank AG, London Branch in order to facilitate the purchase of shares in OTP Bank Nyrt. by the yet to be selected insurance partner. This derivative transaction resulted in Deutsche Bank AG, London Branch having accumulated almost 5 per cent. of the shares in OTP Bank Nyrt. on the secondary market.

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