

**PRELIMINARY BALANCE SHEET AND INCOME STATEMENT FOR 1H 2010  
BUDAPEST STOCK EXCHANGE**

**BALANCE SHEET**

HUF '000

		<b>30.06.2009</b>	<b>2009</b>	<b>30.06.2010</b>
<b>a</b>	<b>b</b>	<b>c</b>	<b>d</b>	<b>e</b>
1	Long-term assets	5 290 340	5 265 116	5 237 821
2	Current assets	1 159 064	1 722 096	1 369 441
3	Accrued income and deferred expenses	12 269	320 872	5 621
<b>I.</b>	<b>TOTAL ASSETS</b>	<b>6 461 673</b>	<b>7 308 084</b>	<b>6 612 883</b>
4	Shareholders' equity	6 128 755	5 420 479	6 273 890
5	Provisions	43 638	1 538 439	99 293
6	Liabilities	289 280	349 166	239 700
<b>II.</b>	<b>TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY</b>	<b>6 461 673</b>	<b>7 308 084</b>	<b>6 612 883</b>
	<i>AVERAGE NUMBER OF EMPLOYEES</i>	<i>61 persons</i>	<i>61 persons</i>	<i>59 persons</i>

**INCOME STATEMENT**

HUF '000

		<b>30.06.2009</b>	<b>2009</b>	<b>30.06.2010</b>
<b>a</b>	<b>b</b>	<b>c</b>	<b>d</b>	<b>e</b>
I.	Revenues from stock exchange activities	1 512 272	3 192 919	1 846 126
II.	Other revenues	3 810	8 211	4 281
III.	Operating costs and expenses	826 930	1 731 098	855 162
<b>A.</b>	<b>Operating profit (loss)</b>	<b>689 152</b>	<b>1 470 032</b>	<b>995 245</b>
<b>B.</b>	<b>Profit (loss) from financial operations</b>	<b>199 303</b>	<b>250 009</b>	<b>55 732</b>
<b>C.</b>	<b>Ordinary profit (loss)</b>	<b>888 455</b>	<b>1 720 041</b>	<b>1 050 977</b>
<b>D.</b>	<b>Extraordinary profit (loss)</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>E.</b>	<b>Profit before income tax</b>	<b>888 455</b>	<b>1 720 041</b>	<b>1 050 977</b>
<b>IV.</b>	<b>Income tax</b>	<b>169 846</b>	<b>329 270</b>	<b>197 565</b>
<b>F.</b>	<b>Profit (loss) after income tax</b>	<b>718 609</b>	<b>1 390 771</b>	<b>853 412</b>